

Statement of unaudited consolidated financial results for the quarter and nine months ended December 31, 2024

Amount in Rs Millions except data per share

Sl. No	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
1	Revenue from Operations						
	Mobile Entertainment Services	1,640.06	1,293.01	1,197.27	4,168.02	3,905.59	5,132.40
	Other income (net)	16.10	15.52	44.04	33.66	167.08	201.77
	Total Income	1,656.16	1,308.53	1,241.31	4,201.68	4,072.67	5,334.17
2	Expenses						
	(a) Content fee and royalty	561.66	616.54	595.28	1,743.19	1,784.01	2,345.00
	(b) Contest expenses	7.12	6.39	7.73	23.61	27.38	42.98
	(c) Cost of software licenses and others	361.74	32.44	31.18	452.09	108.70	137.54
	(d) Employee benefits expenses	294.54	301.53	269.24	886.18	818.43	1,082.00
	(e) Finance costs	17.67	15.20	12.59	45.75	28.11	45.61
	(f) Depreciation and amortisation expenses	82.31	80.98	28.10	243.62	85.44	112.14
	(g) Marketing expenses	237.91	225.20	202.34	683.77	645.51	859.05
	(h) Other expenses	77.00	104.77	89.88	280.84	327.17	444.56
	Total expenses	1,639.95	1,383.05	1,236.34	4,359.05	3,824.75	5,068.88
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2)	16.21	(74.52)	4.97	(157.37)	247.92	265.29
4	Share of profit/(loss) of associates	0.15	0.15	0.15	0.45	0.45	0.09
5	Profit/(loss) before tax and exceptional items (3+4)	16.36	(74.37)	5.12	(156.92)	248.37	265.38
6	Exceptional items - net (Refer note 5)	(49.70)	(34.12)	-	(122.52)	-	-
7	Profit/(loss) before tax (5+6)	(33.34)	(108.49)	5.12	(279.44)	248.37	265.38
8	Tax expense						
	(a) Current tax	9.46	22.69	27.74	46.71	47.73	89.05
	(b) Current Tax expense relating to prior years	-	-	-	-	-	(22.56)
	(c) Deferred tax	5.90	(6.72)	1.32	(0.06)	40.67	45.73
	(d) Minimum Alternate Tax (MAT) credit entitlement	3.45	(3.45)	-	-	-	-
	Total tax	18.81	12.52	29.06	46.65	88.40	112.22
9	Profit/(loss) for the period / year (7-8)	(52.15)	(121.01)	(23.94)	(326.09)	159.97	153.16
10	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	0.14	(1.80)	18.65	(0.27)	13.95	2.53
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.04)	0.53	2.70	0.08	4.07	(0.74)
	B. (i) Items that will be reclassified to profit or loss	(44.31)	16.17	25.57	(2.98)	(96.45)	(184.79)
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income/(loss)	(44.21)	14.90	46.92	(3.17)	(78.43)	(183.00)
11	Total comprehensive income/(loss) for the period/ year (9+10)	(96.36)	(106.11)	22.98	(329.26)	81.54	(29.84)
12	Profit attributable to:						
	Owners of the Company	(50.86)	(118.42)	(25.25)	(322.43)	158.28	152.37
	Non-controlling interests	(1.29)	(2.59)	1.31	(3.66)	1.69	0.79
		(52.15)	(121.01)	(23.94)	(326.09)	159.97	153.16
13	Total comprehensive income attributable to:						
	Owners of the Company	(44.21)	(106.11)	46.92	(3.17)	(78.43)	(29.84)
	Non-controlling interests	-	-	-	-	-	-
		(44.21)	(106.11)	46.92	(3.17)	(78.43)	(29.84)
14	Paid up equity share capital (Face value of Rs 10/- each)	1,114.28	1,114.29	1,062.14	1,114.28	1,062.14	1,062.14
15	Other equity						5,434.53
16	Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2024)						
	(a) Basic	(0.48)	(1.13)	(0.23)	(3.05)	1.51	1.44
	(b) Diluted	(0.48)	(1.13)	(0.23)	(3.05)	1.51	1.43

Statement of unaudited consolidated financial results for the quarter and nine months ended December 31, 2024

1 (a) The unaudited consolidated results for the quarter and nine months ended December 31, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on February 4, 2025. The above results have been subjected to limited review by the statutory auditors of the Company. The review report of the statutory auditors is unmodified.

(b) Key numbers of Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2024 are as under:

Particulars	Amount in Rs. Millions					
	Quarter ended			Nine months Ended		Year ended
	December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
Total Income	824.38	538.74	489.72	1,771.56	1,533.44	1,968.55
Profit before Tax	55.38	26.38	37.99	80.11	107.81	43.25
Net Profit after Tax	43.17	21.20	38.32	59.56	96.53	29.07

Standalone results of OnMobile Global limited are available in investors section in www.onmobile.com and also with the stock exchanges where it is listed.

2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant circulars issued thereunder.

3 The above results include consolidated results of the Company's subsidiaries :

- OnMobile Singapore Pte Limited,
- OnMobile Europe B.V.,
- Servicios De Telefonía OnMobile SA DE CV,
- OnMobile Global SA.,
- OnMobile DE Venezuela C.A.,
- OnMobile Brasil Sistemas de Valor Agregado Para Comunicacoes Moveis Ltda,
- OnMobile Global for Telecommunication Services,
- OnMobile Uruguay S.A.,
- OnMobile Senegal SARL,
- OnMobile Mali SARL,
- OnMobile Bangladesh Private Limited,
- OnMobile Kenya Telecom Limited,
- OnMobile Telecom Limited,
- OnMobile Costa Rica OBCR SA.,
- OnMobile Global Spain S.L.U.,
- OnMobile Tanzania Telecom Limited,
- OnMobile Zambia Telecom Limited,
- OnMobile Uganda Limited,
- OnMobile Rwanda Telecom Limited,
- OnMobile Nigeria Telecom Limited,
- OnMobile Global Solutions Canada Limited,
- Onmobile Turkey Telekomunikasyon Sistemleri Limited Şirketi,
- Onmobile Telecom Burkina Faso, SARL,
- ONMO Inc (erstwhile OnMobile Live Inc.),
- 2dayUK Limited.,
- OnMobile Global South Africa (RF) (PTY) LTD,
- ONMO Sweden AB (formerly known as "Appland AB"),
- OnMobile Bangladesh Technologies Private Limited,
- Technologies Rob0 Inc
- OnMobile South Africa Technologies (PTY) Limited,
- OnMobile USA LLC,
- OnMobile Madagascar Telecom Limited (liquidated w.e.f. July 27, 2023),
- OnMobile Global Italy S.R.L, SL (liquidated w.e.f. October 04, 2024),
- 9447-9029 Quebec Inc. (formerly known as Les Productions Back to the Game Inc.) and
- Mobile Voice Konnect Private Limited (Associate).

4 The Company is engaged in providing Mobile Entertainment Services and its operations are considered to constitute a single reportable segment in the context of Ind AS 108 - "Operating Segments".

5 Exceptional items include Head count restructuring and optimization cost of Rs. 34.12 Million and Rs. 49.70 Million for the quarter ended September 30,2024 and December 31, 2024 respectively and Rs. 122.52 Million for the nine months ended December 31, 2024.

6 The geographical information analysis of the Group's revenues and non-current assets by the Company's country of domicile (i.e. India) and other countries is as below. In presenting the geographical information, segment revenue has been based on the geographic location of customers and segment assets which have been based on the geographical location of the assets.

Sl. No	Geographical information Particulars	Quarter ended			Nine Months ended		Year Ended
		Dec 31, 2024	Sep 30, 2024	Dec 31, 2023	Dec 31, 2024	Dec 31, 2023	March 31, 2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations						
	Mobile entertainment services :						
	India	573.67	241.46	182.12	1,018.20	778.17	972.05
	Europe	594.58	653.91	655.46	1,887.07	1,981.56	2,649.17
	Africa	253.85	244.24	197.34	734.90	634.10	833.56
	Latin America and United States of America	71.31	70.89	80.12	219.50	239.33	319.47
	Rest of the World	146.65	82.50	82.23	308.35	272.43	358.15
	Total revenue	1,640.06	1,293.01	1,197.27	4,168.02	3,905.59	5,132.40
2	Non-Current Assets*						
	India	655.29	684.19	932.90	655.29	932.90	952.56
	Europe	1,293.63	1382.68	1382.85	1,293.63	1,382.85	1,334.68
	Africa	163.21	150.98	127.75	163.21	127.75	125.35
	Latin America and United States of America	2,443.85	2429.36	2345.58	2,443.85	2,345.58	2,457.63
	Rest of the World	204.69	227.44	93.52	204.69	93.52	85.09
		Total	4,760.68	4,874.65	4,882.60	4,760.68	4,882.60

*- excluding Financial Instruments and Deferred Tax Assets

For and on behalf of Board of Directors of Onmobile Global Limited

François-Charles Sirois
Executive Chairman & CEO

Place: Montreal
Date: February 4, 2025